

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,497.9	37.6	0.17%
BSE Sensex	74,102.3	-12.9	-0.02%
GIFT Nifty*	22,554.0	-7.0	-0.03%
Dow Jones	41,433.5	-478.2	-1.14%
S&P 500	5,572.1	-42.5	-0.76%
NASDAQ Comp.	17,436.1	-32.2	-0.18%
FTSE 100	8,496.0	-104.2	-1.21%
CAC 40	7,941.9	-105.7	-1.31%
DAX	22,328.8	-292.2	-1.29%
Shanghai*	3,376.8	-3.1	-0.09%
Nikkei 225*	36,890.3	97.2	0.26%
Hang Seng*	23,782.1	-1.4	-0.01%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	66.8	0.2	0.26%
Oil (Brent)	70.0	0.1	0.11%
Gold	2,915.1	-2.1	-0.07%
Silver	32.8	-0.2	-0.49%
Copper	9,639.2	92.5	0.97%
Cotton	0.66	0.00	0.56%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.01	0.66
USD/INR	87.21	-0.13	-0.15
GBP/INR	112.82	0.08	0.07
EUR/INR	95.19	0.43	0.46
DX Index	103.46	-0.44	-0.42

VIX	Value	Change (Pts)	Change (%)
India VIX	14.07	0.09	0.64%
S&P 500 VIXApr 24	26.92	-0.94	-3.37%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.689	-0.014
US 10-Year Yield	4.209	-0.048

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 37 points higher at 22,497 on Tuesday.

Adani Green Energy:

The company's stepdown subsidiary Adani Solar Energy Ap Eight commissioned a 250 MW solar power project in Kadapa, Andhra Pradesh, raising AGEL's operational capacity to 12,591.1 MW.

Bharti Airtel:

The company signed an agreement with SpaceX to offer Starlink's high-speed internet in India, subject to regulatory approvals.

CG Power:

The company secured a ₹400-450 crore order from Kinet Railway Solutions for railway products under a long-term supply and 35-year service agreement.

Hexaware Technologies:

The company inaugurated its global business headquarters at 185 Hudson Street, Jersey City, strengthening its North American presence and digital transformation initiatives.

Hindustan Zinc:

The company signed a PDA with Serentica Renewables, increasing round-the-clock renewable power to 530 MW, covering 70% of its energy needs.

Intellect Design Arena:

The company's Insurtech arm, IntellectAI, partnered with Across America Insurance Services to enhance underwriting accuracy using AI-powered loss run extraction solutions.

Supreme Industries:

The company will acquire Orbia Wavin's India pipes and fittings business, gaining exclusive access to its water management technologies in India and SAARC nations.

TCS:

The company will acquire Darshita Southern India Happy Homes for ₹2,250 crore to establish a delivery center, with a call option after two years.

Waaree Renewable Technologies:

The company's consortium secured a ₹740.06 crore EPC and O&M order for a 125 MWAC (181.3 MWp DC) solar project from a domestic entity.

Zydus Lifesciences:

The company approved acquiring an 85.6% stake in France's Amplitude Surgical for €256.8 million, with plans for a full takeover and delisting.

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